



Commercial Real Estate Lending

1. Purchase

- Purchase and Sales Agreement
- Application
- Personal Financial Statement
- Debt Schedule
- Credit Score (myfico.com)
- Proof of Down Payment
- Article of Incorporation
- FEIN letter from IRS
- Driving License
- Proof of Insurance, contact person, name and, email
- LLC Operating Agreement (Template is available)
- Closing Attorney/ Title Company

2. Re-Finance

- Mortgage Company Payoff info
- Application
- Proof of Property Insurance
- FEIN letter from IRS
- Articles of Incorporation and Operating Agreement